

AVAILABLE LABOR SUMMARY

Sampson County I-40 Region

June 4, 2010



Perfectly Positioned.

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June 4, 2010

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**30 TO 45 MILE
LABOR
SHED REGION**

- A 30-mile labor shed/draw region is typical in the eastern North Carolina.
- It is anticipated that the average annual wage that would be paid by a distribution center could establish a labor draw area with a 45-mile radius.

**SAMPSON
COUNTY
I-40 REGION**

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

- Duplin County
- Johnston County
- Sampson County
- Wayne County

**BORDER COUNTIES (11)
45 MILE LABOR SHED REGION**

- Duplin County
- Johnston County
- Sampson County
- Wayne County
- Bladen County
- Cumberland County
- Franklin County
- Greene County
- Harnett County
- Jones County
- Lenoir County
- Nash County
- Onslow County
- Pender County
- Wilson County

These eleven counties have been identified as Border Counties due to their sharing county lines with the four Site Region Counties listed in the above left column.

**13 BORDER COUNTIES
45 MILE LABOR SHED REGION**

- New Hanover County
- Wake County

When considering worker commuting patterns we included New Hanover County (Wilmington) and Wake County (Raleigh) because workers residing within the 45-mile region around the 355 Site that are currently out-commuting to those metro areas and would consider employment such as Project Top Drawer closer to home.

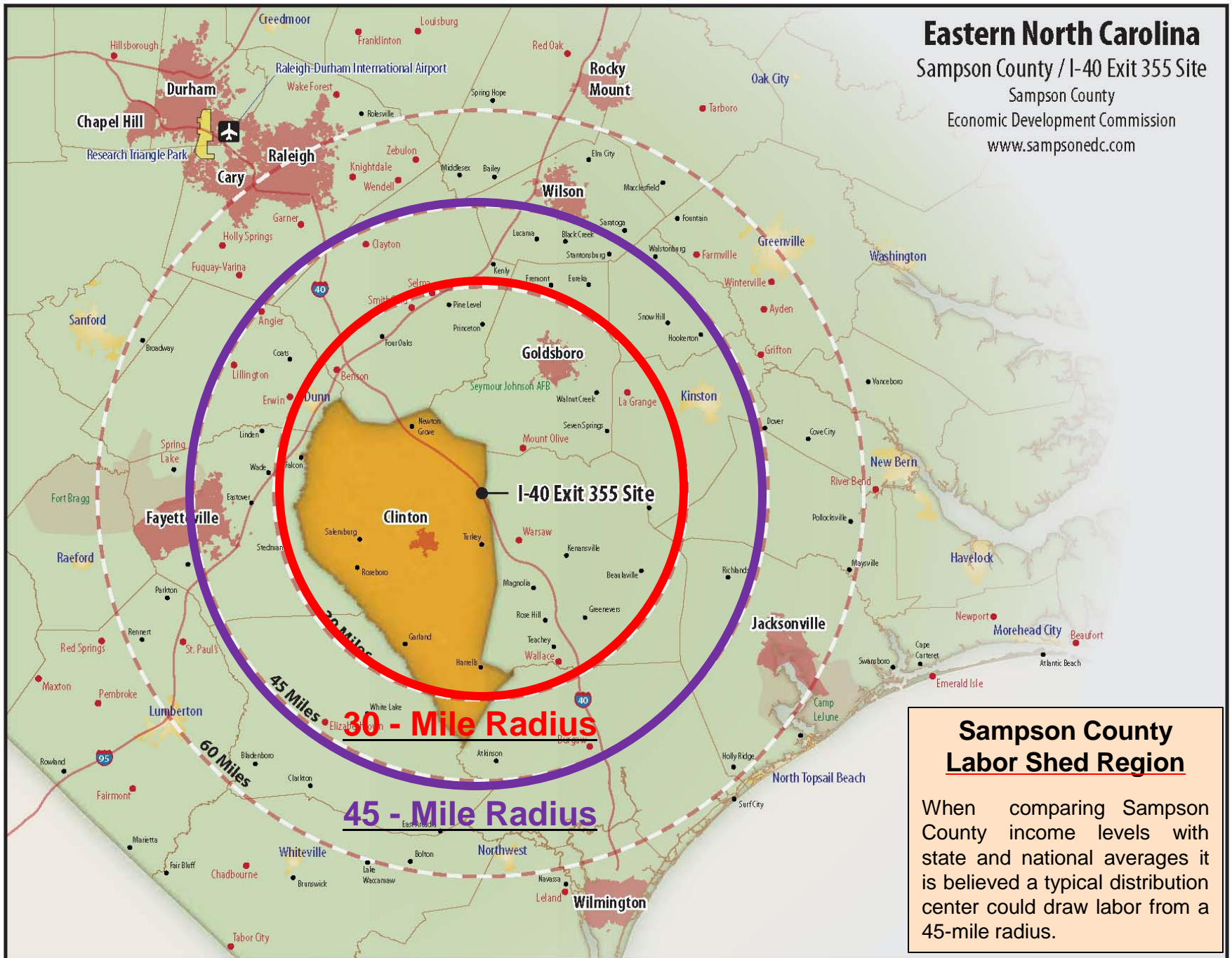
Eastern North Carolina

Sampson County / I-40 Exit 355 Site

Sampson County

Economic Development Commission

www.sampsonedc.com



Sampson County Labor Shed Region

When comparing Sampson County income levels with state and national averages it is believed a typical distribution center could draw labor from a 45-mile radius.

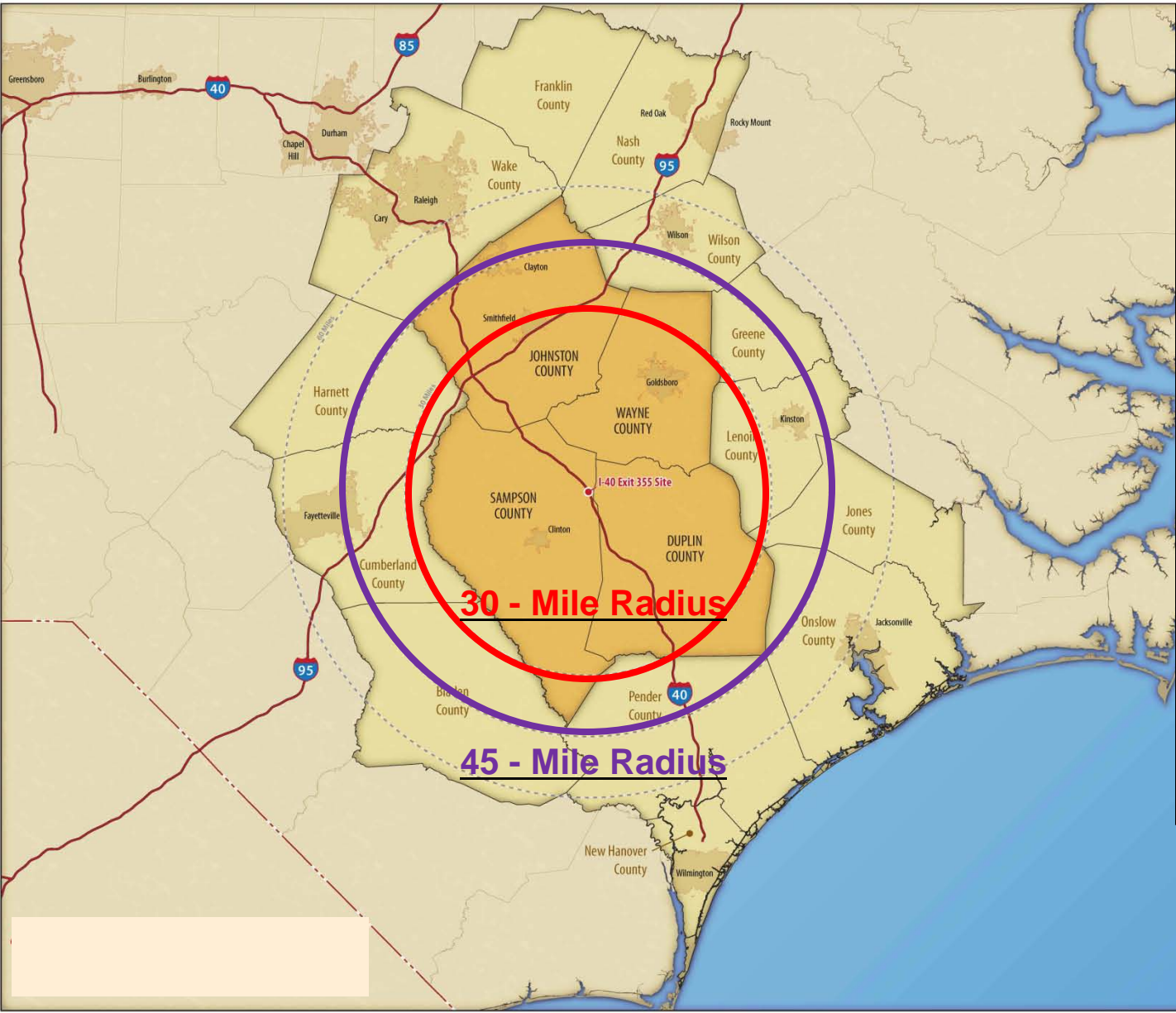
Sampson County Labor Shed Region

30-Mile LSR: 4-Counties

- Duplin County
- Johnston County
- Sampson County
- Wayne County

45-Mile LSR: 11-Counties

- Bladen County
- Cumberland County
- Franklin County
- Greene County
- Harnett County
- Jones County
- Lenoir County
- Nash County
- Onslow County
- Pender County
- Wilson County



NORTH CAROLINA'S
SAMPSON COUNTY

 **THOMAS & HUTTON
ENGINEERING CO.**
www.thomas-hutton.com

POPULATION

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

391,729 - 2000 Census
 433,673 - 2013 Estimate
 41,944 - 2000 to 2013 Growth
 10.7% - 2000 to 2013 Growth

**BORDER COUNTIES (11)
45 MILE LABOR SHED REGION**

915,200 - 2000 Census
 1,026,412 - 2013 Estimate
 111,212 - 2000 to 2013 Growth
 12.2% - 2000 to 2013 Growth

**POPULATION
BY AGE**

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

BY AGE (2008)

0-19 - 109,185 / 28%
 20-29 - 51,668 / 13%
 30-39 - 59,542 / 15%
 40-49 - 60,851 / 15%
 50-59 - 50,649 / 13%
 60+ - 64,365 / 16%

MEDIAN AGE

2013 - 38
 2000 - 35

**BORDER COUNTIES (11)
45 MILE LABOR SHED REGION**

BY AGE (2008)

0-19 - 275,022 / 28%
 20-29 - 167,673 / 13%
 30-39 - 136,173 / 15%
 40-49 - 138,101 / 15%
 50-59 - 119,730 / 13%
 60+ - 147,624 / 16%

MEDIAN AGE

2013 - 39
 2000 - 35

**POPULATION
BY ETHNICITY**

**I-40 REGION / 30-MILE RADIUS
2012 CENSUS PROJECTION**

White - 215,451
 Black - 91,659
 American Indian or Alaska Native - 2,237
 Some Other Races - 19,649
 Two or More Races - 3,717
 Hispanic Ethnicity - 47,790
 Not Hispanic or Latino - 286,468

INCOME

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

I-40 REGION AVERAGE INCOMES

	<u>2000</u>	<u>2008</u>
Per Capita	\$ 16,318	\$ 20,687
Medium Family	\$ 40,488	\$ 51,281
Medium Household	\$ 34,206	\$ 43,633

**NCDOC
2010**

**AVERAGE
COUNTY WAGE**

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

\$ 549 - Average Weekly Wage

**BORDER COUNTIES (11)
45 MILE LABOR SHED REGION**

\$ 545 - Average Weekly Wage

**MILITARY
SECTOR
IMPACT**

355 SITES PROXIMITY TO MILITARY LABOR FORCE

	<u>Miles</u>	<u>Current Personnel</u>	<u>BRAC Growth</u>	<u>Totals</u>
Ft. Bragg:	55	57,519	13,992	71,511
Seymour-Johnson AFB:	21	5,980	N/A	5,980
Camp Lejeune:	55	<u>49,760</u>	<u>9,463</u>	<u>59,223</u>
TOTALS:		113,259	23,455	136,714

Note 1: Current personnel includes active duty military, DoD civilian workers and contractors.

Note 2: BRAC growth will be completed during 2011.

**OUT
COMMUTING
PATTERNS**

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

WORKERS OUT COMMUTING

10,112 - Within Site Region Counties
41,427 - To Border Counties
51,539 - Within All Site Region Counties

**BORDER COUNTIES (11)
45 MILE LABOR SHED REGION**

WORKERS OUT COMMUTING

21,218 - To Site Region Counties
60,982 - Within Border Counties
82,200 - Within All Counties

LABOR FORCE	APRIL 2010	I-40 REGION COUNTIES (4) 30 MILE RADIUS	BORDER COUNTIES (11) 45 MILE RADIUS
	Labor Force		188,208
Employed		171,652	405,479
Unemployed		16,556	43,989
Rate		8.6%	10.4%

LABOR FORCE GROWTH	January 2000	I-40 REGION COUNTIES (4) 30 MILE RADIUS	BORDER COUNTIES (11) 45 MILE RADIUS	NORTH CAROLINA
	January 2000		163,942	394,894
April 2010		188,208	449,468	4,544,767
Growth Number		24,266	54,574	472,704
Growth Percentage		14.8%	13.8%	11.6%

LAYOFFS / CLOSINGS	I-40 REGION COUNTIES (4) 30 MILE LABOR SHED REGION		BORDER COUNTIES (11) 45 MILE LABOR SHED REGION	
		<u>Manufacturing</u>		<u>Manufacturing</u>
	2007	224	2007	653
	2008	161	2008	1,398
	2009	181	2009	1,601
	2010 YTD	+ 43	2010 YTD	+ 346
	Total	609 (29%)	Total	3,998 (50.5%)
	<u>All Jobs</u>		<u>All Jobs</u>	
	2007	385	2007	1,414
	2008	549	2008	2,772
	2009	1,859	2009	3,174
	2010 YTD	+ 296	2010 YTD	+ 554
	Total	2,089 (100%)	Total	7,914 (100%)

I-40 REGION COUNTIES (4): 30 MILE RADIUS.....TOTAL LAYOFFS: 2,089
 BORDER COUNTIES (11): 45 MILE RADIUS.....TOTAL LAYOFFS: + 7,914
 ALL COUNTIES.....TOTAL LAYOFFS: 10,003

**EMPLOYMENT:
BY INDUSTRY
GROUP**

**I-40 REGION COUNTIES (4)
30 MILE LABOR SHED REGION**

DUPLIN COUNTY • JOHNSTON COUNTY • SAMPSON COUNTY • WAYNE COUNTY

4TH QUARTER 2009

<u>Sector</u>	<u>Industry</u>	<u>Region Employment By Sector</u>	<u>Percent of Total Employment</u>
11	Agriculture Forestry Fishing & Hunting	7,975	6.40%
21	Mining	54	0.04%
22	Utilities	382	0.31%
23	Construction	5,848	4.69%
31	Manufacturing	20,311	16.30%
42	Wholesale Trade	4,922	3.95%
44	Retail Trade	15,483	12.42%
48	Transportation and Warehousing	2,585	2.07%
51	Information	1,493	1.20%
52	Finance and Insurance	2,163	1.74%
53	Real Estate and Rental and Leasing	855	0.69%
54	Professional and Technical Services	2,154	1.73%
55	Management of Companies and Enterprises	1,821	1.46%
56	Administrative and Waste Services	4,765	3.82%
61	Educational Services	14,025	11.25%
62	Health Care and Social Assistance	18,554	14.89%
71	Arts Entertainment and Recreation	624	0.50%
72	Accommodation and Food Services	9,389	7.53%
81	Other Services Ex. Public Admin	2,507	2.01%
92	Public Administration	8,464	6.79%
99	Unclassified	263	0.21%
	TOTAL	124,637	100%

10 LARGEST INDUSTRY GROUPS

<u>Sector</u>	<u>Industry</u>	<u>Region Totals</u>	<u>Region Percent of Total</u>
31	Manufacturing	20,311	16.30%
62	Health Care and Social Assistance	18,554	14.89%
44	Retail Trade	15,483	12.42%
61	Educational Services	14,025	11.25%
72	Accommodation and Food Services	9,389	7.53%
92	Public Administration	8,464	6.79%
11	Agriculture Forestry Fishing & Hunting	7,975	6.40%
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